

Things to do:

- Contact Syndetics (already contacted Polaris) to see if we can get the New York Times best seller lists automatically. We would like them loaded into the catalog in such a way that there are links to the titles in the catalog. If neither can do that, there are also RSS feeds, maybe we could use the feeds to create our own load?
- Change the names of the BookSense lists to Best Seller Fiction, Best Seller Non-Fiction, Best Seller Children's (as they are on trainer, except we need that apostrophe in Children's which is a whole lot of work!)
- New items report – is ok to move to production after we fix the last page problem.
- For New Stuff:
  - There is some discussion about items that might show or not show on the new items list because of the limit on the bib record pub date/creation date. We may need to “tweak” that limitation after people see how it works out. For example, CPH does not purchase new movies (they buy movies that have been out for a while), so they are probably not going to show on the “new” list.
  - Form of presentation was decided: these things will be referred to as “New Stuff” on the dashboard and on the tab. Each branch will have a “New Stuff” dashboard that contains links to the “New Stuff” page for that branch. There will also be a “New Stuff” tab to the right of the Thesaurus tab to access the page “in line” in the PAC. Because it's smaller, this dashboard can be displayed on every screen in the PAC.
  - Each branch needs to be able to select which categories will appear for their particular branch. Only the categories that a particular branch has selected should appear on that branches dashboard and on their in line page.
  - We will need the following categories: All (everything from all the categories), Fiction, Nonfiction, Children's Book, Videos/ DVD, Audiobook, Teen Book, Large Print Book, Music, and a new category “Movies/Music/Audiobook” which is everything from Videos/DVD, Audiobook and Music in one category. There was also a question about whether or not we might need to have the ability to incorporate Large Print into Fiction / Nonfiction (so we need to be prepared for that possibility). With these categories we would anticipate:
    - A larger library can pick categories at the finest level: Fiction, Nonfiction, Children's Book, Videos/ DVD, Audiobook, Teen Book, Large Print Book, Music
    - A medium library can pick categories that are more consolidated: Fiction (including Large Print), Nonfiction (including Large Print), Children's Book, Movies/Music/Audiobook
    - A small library can just display all new items (uncategorized)
  - Each branch needs the ability to specify the number of items to display in each category and the number of days back to look for new items. We may be able to have this be a branch-wide setting because if the number of days back is large, only the most recent items will be displayed. Proposal for these values to start (default) that would be changed by each branch:
    - 60 days of new items
    - Run weekly
    - 10 items in each category
  - The in line page needs links back to the top of the page from the end of each category.

- For item specific requests:
  - For the windows that open from either kind of request, put the new messages above the "Some materials may be locally restricted ..." message if possible. Maybe we want to try a different color/font/weight for the message (experiment with that).
  - For both pages – it's important to make the library card # and password show on the screen. Try to compress the white space some. It's ok to put the "By default your password will be set ..." message below the password entry field to make room.
  - For the Request First Available Copy window: Leave the text the same, only make "Call # and Status" look like the link and include the icon for request this copy only if possible. If it's not possible to make them stand out in that manner, then at least put them in quotes.
  - For the Request This Copy Only window: Leave the title out. Make the text: "You have chosen to request a specific copy. By choosing this option, this specific copy will be sent to your pickup location. Use this option only if you want this specific edition, volume, item or episode. Otherwise, use the "Request First Available Copy" option." Also make the "Request First Available Copy" look like the link.
  - As soon as these are available on trainer, notify all libraries that we intend to implement the changes on Tuesday, April 3<sup>rd</sup>. (Describe and ask them to preview on trainer.)
- Help on the dashboards – everybody likes it. Add the Help dashboard as the last dashboard for all branches. (Note, that means we're probably going to want to do that system-wide before we add other dashboards so we don't have to do it for each branch after they start to diverge.)
- Help in general: on the page that opens when you select "Help" can we add the links into table of contents items right on that page (instead of making people click twice to open in another window).
- Pierce County Search – put it up on the trainer keyword search screen (without the other search there). Make it default to Keyword if there is no click.
- The link from the database page to the PAC needs to open in a bigger window (so you can get to the "Go" button).
- This needs to be formally on the "clean up list" if it's not already: Lost items are a problem:
  - Some come in and display in pac is not re-selected
  - They are not being automatically written off.

Next meeting – 6/1 in the am – Friday 6/1 9:30 am at SCP. Get somebody to reserve the room.

Things JA still needs to work on (from the last meeting):

- RSS feeds
- A way to create a dashboard or a page from an item record set
- A dashboard or page of On Order items
- A way to make it easier for a patron to log in only once to place many requests.
- Problems with the catalog "Browse" function: could it incorporate the "limit by" feature in the keyword screen? (So a user could "browse" only the titles owned by a particular branch.)
- A check box on the search screen to exclude children's items
- New items added between a date range

